



**presnell**  
**GAGE, PLLC**  
 ACCOUNTING AND CONSULTING

**AUTHORIZATION TO RELEASE INCOME TAX RETURN INFORMATION**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return/personal information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return/personal information, Federal law may not protect your tax return/personal information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return/personal information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one (1) year.

I authorize Presnell Gage, PLLC, to release the following information either by  fax,  mail, or  e-mail: \_\_\_\_\_  
 Email address, Fax number, or Mailing address

Form(s): \_\_\_\_\_

Tax Year(s): \_\_\_\_\_

**Release to Whom/Purpose (check to select):**

- Bank/Mortgage/Lender: \_\_\_\_\_
- Financial Advisor Attorney: \_\_\_\_\_
- Attorney: \_\_\_\_\_
- Parent(s): \_\_\_\_\_
- Other: \_\_\_\_\_

I understand that this authorization is effective when signed by me and will remain in effect for one (1) year, unless I specify a set period of time below or file a new authorization form with Presnell Gage, PLLC.

Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Name: \_\_\_\_\_  
 (Print)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).*