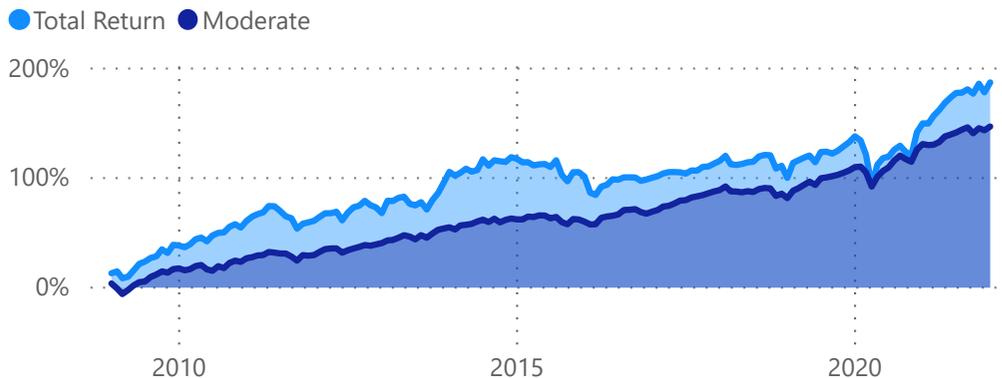




Geosphere Total Return

- Allocated to income generating securities
- Seeks to optimize income and capital appreciation potential

The stock selection process is based on analysis of profitable companies utilizing strict equity price to free cash flow guidelines. Relationships of free cash flow to the multiple of free cash flow are measured to determine whether the stock makes it into the portfolio. Stocks are selected based on historic low price to free cash flow relationships. In structuring the portfolio, risk (beta) is reduced in various ways. Specifically, equities are purchased in pairs of low correlating asset classes as measured by historical price to free cash flow returns and its impact on the equity price. Further, the buying focus is on equities in bullish sectors of U.S. markets. This discipline forces the purchase of equities that benefit from larger market and economic trends. As equities are identified, further technical and weighting indicators are then applied. This enhances the fundamental analysis by adding a critical timing element to the buy/sell equation.

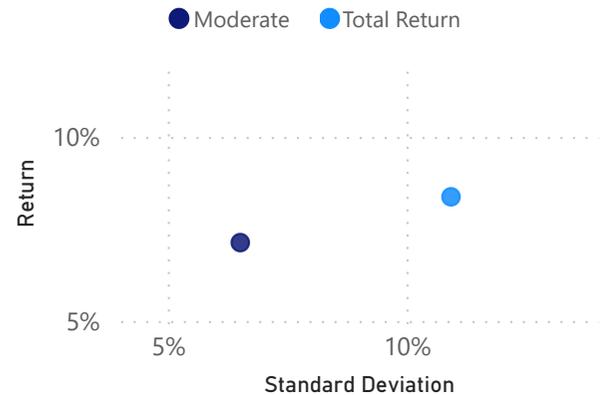


Chief Investment Officer

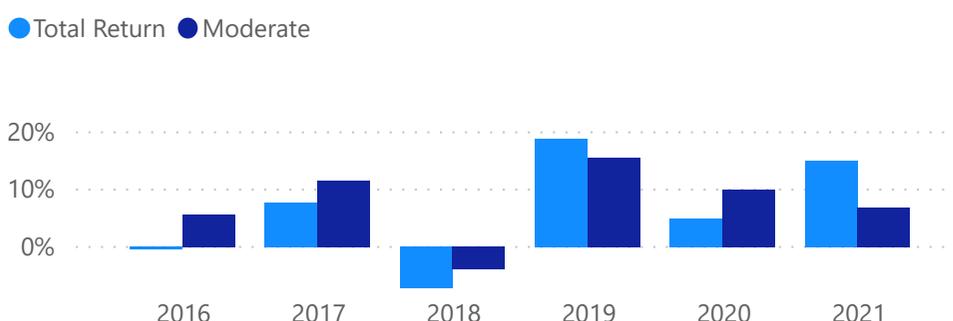
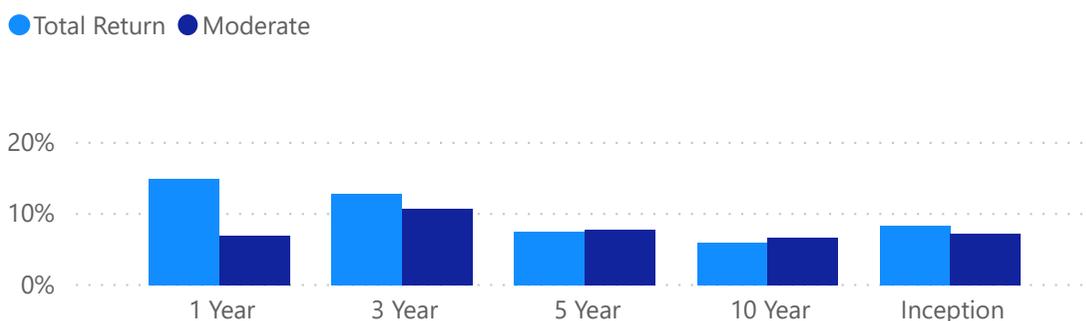
As Managing Director of GeaSphere LLC, **Eduard Hamamjian** oversees the construction, research, and management of the GeaSphere Investment portfolios. Eduard is an Accredited Asset Management Specialist (AAMS) with 28 years of demonstrated experience researching and constructing portfolios for the benefit of his investors.



Eduard has developed and implemented various proprietary strategies used in the research, construction and management of the GeaSphere portfolios. His unique diversification method alongside his proprietary stock valuation philosophy gives Eduard's investment management system uncompromising value and provides true piece of mind for his many investors.



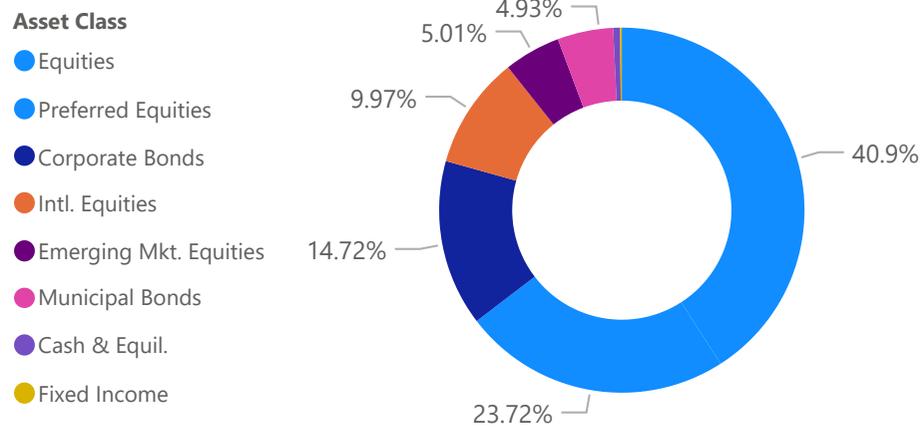
Model	YTD	1 Year	3 Year	5 Year	10 Year	Inception
Total Return	14.97%	14.97%	12.81%	7.48%	5.96%	8.40%
Moderate	6.93%	6.93%	10.79%	7.85%	6.65%	7.16%



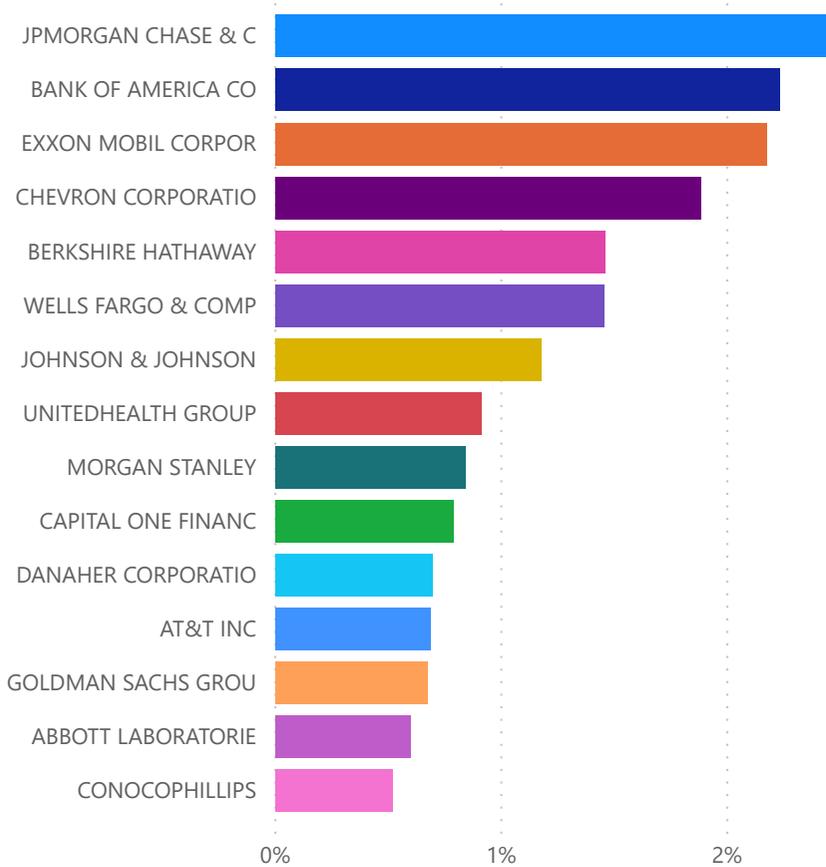
Risk Metrics

Standard Deviation Annualized	10.91%
Sharpe Ratio Annualized	0.77
Upside Capture	1.31
Downside Capture	1.42
Alpha	-0.07%
Beta	1.35
R-Squared	0.64
Correlation	0.80
Kurtosis	3.61
Value at Risk	8.05%
Sortino Ratio	0.35
Treynor Ratio	0.00
Standard Deviation Average	3.15%
Sharpe Ratio Average	0.22

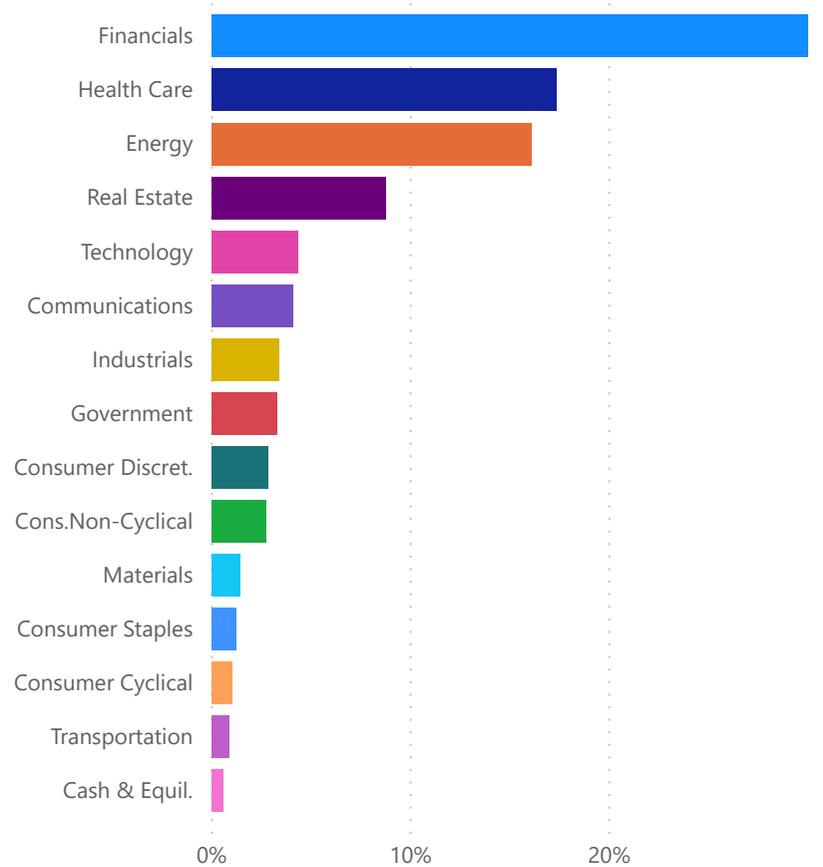
# Holdings and Allocation Analysis



## Top Positions



## Top Sectors



YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	ANNUAL
2021	-0.03%	2.78%	2.12%	2.43%	1.86%	1.53%	0.08%	1.10%	-1.40%	3.27%	-2.75%	3.26%	14.97%
2020	-1.56%	-5.56%	-13.03%	10.15%	2.95%	0.52%	2.95%	1.59%	-2.40%	-1.48%	9.58%	3.34%	4.96%
2019	6.86%	1.08%	1.13%	0.90%	-2.79%	4.35%	0.15%	-0.80%	1.22%	1.76%	1.66%	2.29%	18.96%
2018	2.14%	-3.49%	-0.30%	0.41%	0.73%	0.23%	2.29%	0.60%	-0.14%	-5.52%	1.24%	-5.25%	-7.21%
2017	0.76%	1.16%	0.60%	0.04%	-0.12%	-0.58%	1.41%	-0.07%	1.64%	0.20%	1.23%	1.18%	7.67%
2016	-7.30%	-1.10%	4.15%	0.80%	2.61%	-0.16%	1.06%	0.02%	-0.08%	-1.53%	0.63%	0.83%	-0.50%
2015	-1.53%	0.16%	-1.42%	0.47%	0.15%	-1.28%	2.91%	-6.26%	-2.78%	4.21%	0.03%	-1.99%	-7.46%
2014	-1.72%	1.31%	1.84%	-1.30%	0.70%	4.75%	-2.70%	2.36%	-0.42%	-0.29%	2.02%	-0.68%	5.79%
2013	6.76%	-0.21%	1.64%	0.59%	-3.56%	-0.82%	1.69%	-3.76%	4.96%	3.61%	5.04%	5.10%	22.42%
2012	2.29%	1.91%	0.04%	0.81%	-4.64%	4.31%	2.94%	0.82%	2.56%	-2.22%	-1.19%	-2.99%	4.34%
2011	2.47%	1.30%	1.02%	3.41%	-0.11%	-2.41%	-2.94%	-1.07%	-5.81%	2.93%	0.79%	0.91%	0.09%
2010	-1.10%	1.83%	3.42%	1.03%	-2.30%	3.75%	1.59%	0.29%	3.40%	1.52%	-1.93%	3.90%	16.23%

Geasphere Advisors | P.O. Box 20376, Cranston RI 02920 | Phone: 401-351-4900 | Email: Eduard@geasphere.com

This factsheet should not be taken as any indication the company held any particular investments at any particular date other than the stated date. Nothing in this factsheet should be construed as advice and is therefore not a recommendation to buy or sell shares. The value of securities and other investments may move up or down, sometimes rapidly and unpredictably. Securities markets can be volatile. A client account may at any point in time be worth less than its initial value. Regardless of how well an individual investment performs, if financial markets decline, you could lose money. Investment in specific securities involves risks of loss due to a variety of reasons.