



CONFIDENTIALITY AGREEMENT

THIS AGREEMENT is entered into _____ between The Ozog Automotive Group, Inc. (“Consultant”) and _____ (“Buyer”)

WHEREAS, Buyer is seeking to purchase all or a portion of an automobile dealership (the “Business”) to be introduced to Buyer by Consultant; and

WHEREAS, Buyer and Consultant desire to enter into an agreement setting forth terms between Buyer and Consultant regarding (i) Buyer being shown a Business located in the United States and (ii) confidential information presented on behalf of sellers of the Business to Buyer.

NOW, THEREFORE, in consideration of the mutual agreement set forth below, both Consultant and Buyer agree as follows:

1. Buyer has received, or will receive, information from time to time, including, without limitation, financial data and other confidential information, regarding a dealership located in the United States that is currently listed for sale with Consultant. Buyer agrees to keep such information, and the fact that this Business is for sale, strictly confidential, and not to disclose or utilize, or allow any person or entity to disclose or utilize, any such information other than in Buyer’s consideration of purchasing the Business. Buyer acknowledges that this obligation of confidentiality relates to information of a special and unique character because any disclosure thereof will cause irreparable harm to the Business and to Consultant.
2. This Agreement is the sole and entire agreement between the Buyer and Consultant, which agreement cannot be verified except by the written consent of each of Buyer and Consultant. All other written or verbal agreements, understandings, or other commitments between Consultant and Buyer are superseded by this Agreement and are of no further force and effect. This Agreement shall continue in full force and effect hereafter until terminated, in writing, by Consultant or Buyer.
3. The laws of the state of Utah shall govern this agreement. Any suits, claims or causes of action arising from this agreement shall be brought in a court only in Summit County, Utah and all objections to venue and personal jurisdiction in such forum are waived.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year first written above.

AGREED BY:

AGREED BY:

Consultant, Joseph Ozog
Ozog Automotive Group, Inc.

Buyer