December 2020

GEASPHERE REIT

KEY HIGHLIGHTS

Invest in Leading Sectors

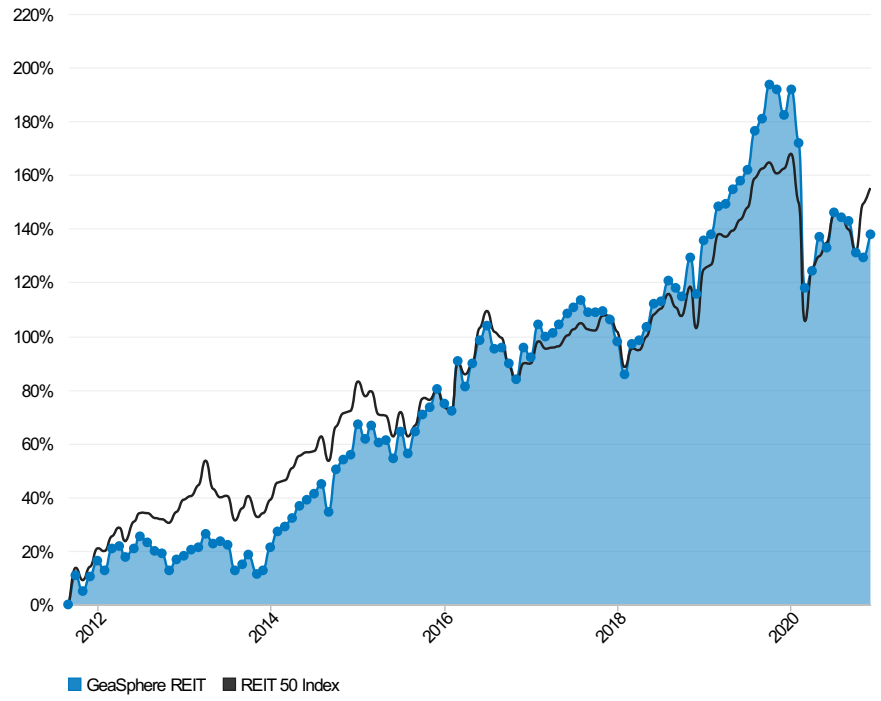
Actively Managed for Safety

Alternative Asset Class for Growth Portfolios

INVESTMENT STRATEGY

The real estate investment trust selection process is based on analysis of profitable REITs by utilizing strict equity price-to-free-cash-flow guidelines. Relationships of free cash flow to the multiple of free cash flow are measured to determine whether the REIT makes it into the portfolio. REITs are selected based on historic low price to free cash flow relationships. In structuring the portfolio, risk (BETA) is reduced in various ways. Specifically, REITs are purchased in pairs of low correlating asset classes as measured by historically price-to-free-cash-flow returns and their impact on the REIT price. Further, the buying focus is on REITs in bullish sectors of U.S. markets. This discipline forces the purchase of REITs that benefit from larger market and economic trends. As REITs are identified, further technical and weighting indicators are then applied. This enhances the fundamental analysis by adding a critical timing element to the buy/sell equation.

PERFORMANCE



Fund Manager

As Managing Director of GeaSphere LLC, Eduard Hamamjian over-sees the construction, research, and management of the GeaSphere investment portfolios. Eduard is an Accredited Asset Management Specialist (AAMS) with 28 years of demonstrated experience researching and constructing portfolios for the benefit of his investors.

Eduard has developed and implemented various proprietary strategies used in the research, construction and management of the GeaSphere portfolios. His unique diversification method alongside his proprietary stock valuation philosophy gives Eduard's investment management system uncompromising value and provides true piece of mind for his many investors.

Performance

YTD	1 Year
-15.82%	-15.82%
3 Years	**5 Years**
4.86%	5.70%
10 Years	**Since Inception**
-	9.81%

General Information

Company	Geasphere Advisors
Minimum Investment	25,000 USD
Liquidity	Weekly
Management Fee	-
Performance Fee	0%
Highwater Mark	No

Risk Metrics

Alpha	0.00%
Beta	0.95
Standard Deviation	15.60%
Sharpe Ratio	0.68
R-Squared	0.81
Up Capture Ratio	99.32%
Down Capture Ratio	102.17%

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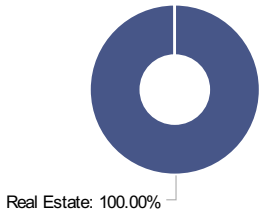
GEASPHERE REIT

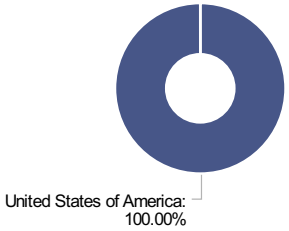
MONTHLY PERFORMANCE

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2020	3.37	-6.91	-19.85	2.95	5.65	-1.75	5.72	-0.74	-0.62	-4.72	-0.94	3.76	**-15.82**
2019	9.33	0.82	4.46	0.41	2.13	1.26	1.62	5.49	1.72	4.51	-0.66	-3.24	**30.97**
2018	-3.95	-6.32	6.33	0.52	2.50	4.36	0.48	3.44	-1.17	-1.42	6.74	-5.97	**4.58**
2017	-1.81	6.44	-2.30	0.60	1.58	1.96	1.28	1.24	-2.13	-0.12	0.37	-1.55	**5.35**
2016	-3.06	-1.36	10.65	-4.94	4.79	4.45	2.70	-4.15	0.30	-3.16	-3.08	6.45	**8.60**
2015	7.30	-3.48	3.21	-3.90	0.69	-4.20	6.35	-5.02	5.24	3.83	1.61	3.99	**15.56**
2014	7.63	4.79	1.47	2.74	3.38	1.58	1.71	2.40	-7.14	11.66	2.54	1.30	**38.50**
2013	1.35	1.81	0.71	4.24	-2.75	0.58	-1.20	-7.69	2.09	3.24	-6.06	0.95	**-3.41**
2012	5.03	-2.97	7.29	0.89	-3.37	2.54	3.87	-1.84	-2.56	-1.02	-5.03	3.30	**5.44**
2011										10.76	-5.28	5.37	**10.56**

SECTOR EXPOSURE



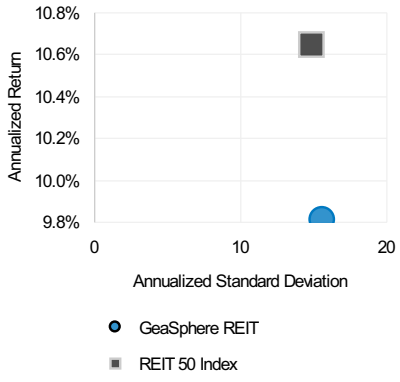
GEOGRAPHIC EXPOSURE



INSTRUMENTS

American Tower Corp	20.00%
Digital Realty Trust Inc	20.00%
Equinix Inc	20.00%
Public Storage	20.00%
Weyerhaeuser Co	20.00%

RISK/REWARD



DISCLOSURE

The value of securities and other investments may move up or down, sometimes rapidly and unpredictably. Securities markets can be volatile. A client account may at any point in time be worth less than its initial value. Regardless of how well an individual investment performs, if financial markets decline, you could lose money. Investment in specific securities involves risks of loss due to a variety of reasons.

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