

**Claim for Special Additional
Mortgage Recording Tax Credit**
Tax Law — Article 22, Section 606(f)**IT-256**Fiscal year filers enter tax period: beginning ending Name (as shown on page 1 of your return) Taxpayer identification number

Attach this form to Form IT-201, IT-203, IT-204, or IT-205.

Part 1 — Individuals, including sole proprietors, partnerships, and fiduciaries (see instructions, Form IT-256-I)**A** Enter the total number of properties included on this claim (see instructions) **A.**

Use a separate line for each property. If you need more lines, attach additional Form(s) IT-256, and enter the total from all additional forms on line 1 (see instructions).

A Location of property	B Date mortgage recorded	C Amount of mortgage	D Amount of special additional mortgage recording tax paid
		.	.
		.	.
		.	.
		.	.
		.	.

1 Total of the column D amounts from additional Form(s) IT-256 and/or spreadsheets, if any **1.** .**2** Total special additional mortgage recording tax paid during current tax year that qualifies for the credit (add column D amounts; include the amount from line 1) **2.** .**Fiduciaries** — Include the line 2 amount in the *Total* line of Part 4, column C, on the back.**All others** — Enter the line 2 amount on line 6.**Part 2 — Partnership and estate or trust information**If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For *Type*, enter **P** for partnership or **ET** for estate or trust.

Name	Type	Employer identification number

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Part 3 — Partner's or beneficiary's share of credit

Partner	3	Enter your share of the credit from your partnership (see instructions)	3.		.	
Beneficiary	4	Enter your share of the credit from the fiduciary's Form IT-256, Part 4, column C.....	4.		.	
	5	Total (add lines 3 and 4)	5.		.	

Fiduciaries (that are also partners or beneficiaries of other entities) — Include the line 5 amount in the *Total* line of Part 4, column C.

All others — Enter the line 5 amount on Part 5, line 7.

Part 4 — Beneficiary's and fiduciary's share of credit

A Beneficiary's name (same as on Form IT-205, Schedule C)	B Identifying number	C Share of special additional mortgage recording tax
Total (fiduciaries, enter the amount from Part 1, line 2, plus the amount from Part 3, line 5)		
Fiduciary		

Part 5 — Computation of special additional mortgage recording tax credit available for the current tax year

Individuals (including sole proprietors) and partnerships	6	Enter the amount from Part 1, line 2	6.		.	
Partners and beneficiaries	7	Enter the amount from Part 3, line 5	7.		.	
Fiduciaries	8	Enter the amount from Part 4, <i>Fiduciary</i> line, column C	8.		.	
	9	Credit for the current tax year (add lines 6, 7, and 8; partnerships see instructions)	9.		.	
	10	Enter any unused special additional mortgage recording tax credit from preceding period(s) (see instructions)	10.		.	
	11	Total credit available for the current tax year (add lines 9 and 10)	11.		.	

Part 6 — Computation of credit used and carried forward or refunded

12	Tax due before credits (see instructions)	12.		.	
13	Credits applied against the tax before this credit (see instructions)	13.		.	
14	Net tax (subtract line 13 from line 12)	14.		.	
15	Credit used for the current tax year (enter the amount from line 11 or line 14, whichever is less; see instructions)	15.		.	
16	Unused credit (subtract line 15 from line 11)	16.		.	
17	Amount available for refund (enter the amount from line 9 or line 16, whichever is less)	17.		.	
18	Amount of credit from line 17 you want refunded (see instructions)	18.		.	
19	Amount of credit you want to carry forward (subtract line 18 from line 16)	19.		.	

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